

Timothy Riffe

Strategic Management Consultant | AI & Business Transformation Expert

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Professional Summary

Results-driven **Strategic Management Consultant** with extensive experience in **business transformation, AI strategy, and financial advisory**. Proven expertise in **leveraging AI, machine learning, and automation** to optimize operations, drive efficiency, and improve decision-making. Adept at working with **C-suite executives, financial institutions, and government agencies** to align **corporate strategy, technology, and data-driven insights** for sustainable growth.

Core Competencies

- **Strategic Business Transformation:** Digital Strategy, Process Optimization, Change Management
 - **AI & Emerging Technologies:** AI Implementation, Cloud Strategy, Enterprise AI Automation
 - **Financial & Risk Advisory:** Investment Analysis, Risk Management, Quantitative Finance
 - **Government & Defense Consulting:** Federal Contracts, Compliance, DoD AI Applications
 - **Operational Excellence & Leadership:** Executive Advisory, Performance Improvement, Data-Driven Decision Making
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Professional Experience

Unified Software Solutions – Bakersfield, CA

Founder & Principal Consultant (2021 - Present)

- Advised **Fortune 500 clients, government agencies, and institutional investors** on **AI-driven strategic transformation**.
- Designed **data-driven business frameworks** integrating **machine learning, predictive analytics, and cloud technologies**.
- Implemented **AI-based process automation** reducing operational inefficiencies by up to **40%**.
- Developed **AI-powered decision support systems** for **corporate and government clients**.

WorldQuant – Remote

Quantitative Research Consultant (2023 - Present)

- Built **predictive financial models leveraging AI and statistical analysis** to enhance **investment strategies**.
- Delivered **quantitative insights for institutional asset management** by applying **machine learning and risk modeling**.

Morgan Stanley | Merrill Lynch | JP Morgan – Various Locations

Financial Advisor & Business Consultant (2013 - 2017)

- Managed **\$35M+ in investment portfolios**, advising **institutional investors and high-net-worth clients**.
- Developed **risk-adjusted financial strategies** by integrating **quantitative modeling and AI-driven investment insights**.

U.S. Marine Corps

Sergeant | Leadership & Operations (2003 - 2011)

- Led **strategic operations and high-performance teams**, emphasizing **risk mitigation and data-driven strategy**.
- Trained and mentored **3,000+ personnel** in **leadership development and tactical intelligence applications**.

Education

- **B.S. in Business Administration & Management – University of Phoenix (2017)**

Certifications & Licenses

- **FINRA Series 63 & 65 | SIE | Expired Series 7 & 66**
- **AWS Cloud Practitioner & AWS AI Practitioner**

Key Consulting Projects

- ✓ **Enterprise AI Integration:** Led **AI adoption strategy** for businesses, optimizing efficiency through **machine learning and automation**.
- ✓ **Strategic Digital Transformation:** Guided **organizations through cloud migration and AI-driven operational improvements**.
- ✓ **Financial & Investment Consulting:** Provided **quantitative risk modeling & AI-powered portfolio optimization strategies**.

 **Government & Defense AI Implementation:** Designed AI-powered intelligence frameworks for national security & defense agencies.